

# Policy:

## HR 053 Agile Working

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<b>Policy Owner</b>	HR Business Partner
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### Summary of policy

Provide a summary description of the policy

<b>Target audience</b>	List those staff who should read this policy
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<b>Keywords</b>	Identify key words
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### Storage & Version Control

This is Version 1 of this policy. Version 1 of this policy is stored and available through the SHSC intranet/internet.

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## **1. Introduction**

Sheffield Health and Social Care NHS Foundation Trust (hereby known as the Trust) recognises that providing staff with the ability to work in an agile manner may allow for more effective and efficient ways of working. Agile working is not just related to working from different locations or at different times. It is about gaining the benefit of utilising technology to change work practices and to work differently which should increase the effectiveness of the service and deliver benefits to the Trust and its patients.

Agile working also has environmental benefits and contributed to the Trust's Environment Policy.

The ability to work effectively across different locations is supported by agile technology and may lead to several efficiency benefits, including the ability to access information regardless of location and less down time.

Agile working should eliminate some of the barriers to meeting the needs of those who are served by the Trust. It is about bringing people, processing, connectivity and technology, time and place together to find the most appropriate and effective ways of working to carry out a particular task. It is working within the guidelines of the task, but without the boundaries of how to carry out the task.

It requires developing a culture of focusing on results and performance and removing artificial barriers such as time and attendance. The main barriers to agile working revolve around culture and mind set, enabling staff to work in an agile manner requires trust and responsibility. The primary focus must be on meeting the needs of the service within boundaries which are agreed between the manager and member of staff.

## **2. Purpose**

The purpose of this policy is to set out a number of principles and practical guidance in relation to agile working for both managers and staff. This policy aims to provide specific guidance on agile working whilst signposting staff to other policies which are relevant to agile working.

## **3. Scope**

This policy is applicable to all staff who may work in an agile manner. Agile working may incorporate an element of home working, and this policy therefore applies to staff who may also work from home occasionally or for long periods.

Requests to work in an Agile manner will be made using the Trust's existing policy for flexible working. This should only need to be applied for staff working flexibly in a structured manner and does not need to be applied for ad-hoc flexible working which may be associated with occasional agile working. The Trust's Human Resources will be able to provide further advice and guidance on which policy should apply.

This policy may have an impact on staff from other organisations, including seconded staff who work closely with Trust staff. Managers need to take account of this when setting boundaries for agile working.

A number of other policies are referenced from this policy, section 9 refers, and the intent of this policy extract the main points which relate to agile working from these policies and not to replicate the content from them. This will mitigate the risk of providing conflicting information where other policies are changed. It also ensures that the wider context of this policy is maintained, as the use of excerpts may cause confusion when taken in isolation.

## 4. Definitions

Term	Definition
<b>Agile Working</b>	Bringing people, processes, connectivity and technology, time and place together to find the most appropriate and effective way of working to carry out a particular task.
<b>Flexible Working Policy</b>	Governs the requests of an employee to work flexibility and supports the Agile working arrangements within the organisation
<b>Home:</b>	The normal place of permanent residence.
<b>Home Worker</b>	Where the contract is for home working and this is regarded as the work base.
<b>Home Working:</b>	A situation where an employee makes use of their home as a workplace instead of, or in addition to, SHSC's premises
<b>Hot Desking</b>	Where there are designated desks which can be used by anyone and/or replace a permanent desk
<b>Lone working:</b>	Any situation or location in which someone works without a work colleague nearby; or when someone is working out of sight or earshot of another work colleague.
<b>Normal Working Hours:</b>	The hours that are traditionally required to be worked within that service area
<b>Occasional Home Working:</b>	Where home is used as a work station, possibly for a few hours, to complete a specific task e.g. to write a report or policy away from the office/hospital environment.
<b>Outside normal working hours:</b>	Hours worked outside of those traditionally regarded as normal within that service area

<b>Off-site:</b>	Anywhere away from premises where SHSC undertakes its main healthcare work activities, i.e., GP surgeries, clinics, other SHSCs and hospitals, patient's homes, residential accommodation or home.
<b>Work:</b>	This is the normal and routine activities that you would be expected to undertake under your contract of employment if you were on duty at any of SHSC's premises or sites where SHSC work is carried out.

## 5 Broad overview

Consideration can be made for any work to be delivered in an Agile manner. However, there will be situations where home working or working outside of Trust premises or Partner premises may not be appropriate, eg when working with medical equipment, chemicals, hazardous or infectious substances and significant moving & handling activities.

All face to face patient contact **must** be conducted in an appropriate setting and never in a home environment.

Agile working may help to overcome short term challenges with severe weather or domestic difficulties; however this type of working is not to be used as an alternative method of providing childcare, eldercare, pet-care, or any other similar domestic or business activity.

## 6 Responsibilities, Accountabilities and Duties

### 6.1 Chief Executive

The Chief Executive has overall responsibility for ensuring that measures are taken to ensure that agile working is implemented in a manner which is consistent with this policy. The accountability for implementation of these measures is devolved to Directors, Care Group Directors and Heads of Service.

### 6.2 Directors/Heads of Service

Directors/Heads of Service are responsible for ensuring that:

- A culture of agile working is promoted and that barriers to agile working are reduced.
- Service managers and team managers are supported to implement/promote the development of an agile working culture, to utilise the guidance which is outlined in this policy, and are provided with appropriate resources and training.

### **6.3 Information Governance**

Information Governance responsible for ensuring that:

- IG related policies reflect the requirements of this policy.
- Information, support and advice is provided in relation to IG elements of agile working.

### **6.4 Information Technology team**

The Information Technology team is responsible for ensuring that:

- The Trusts IT infrastructure is maintained in a manner which will reasonably prevent security breaches relating from agile working.
- Where appropriate, software and other upgrades/updates to Trust equipment is provided to ensure the equipment meets all security requirements. NB It falls to the agile worker to take the necessary steps when updates are required.
- The equipment asset register is kept up to date with information on which staff members have agile working equipment so that records can be updated and the use of assets can be monitored.
- Appropriate technical support is provided to the staff on how to use any equipment provided.

### **6.5 Line Managers/ Service and Team Managers**

Line Managers/Service and Team Managers are responsible for ensuring that within their areas of their responsibility.

- Agile working is promoted, and that staff are provided with appropriate support and equipment.
- Staff who work in an agile manner are provided with appropriate equipment and training to carry out their duties and that records of training are retained.
- Issues related to improving or maintaining productivity, quality, health, safety and security are considered before implementing agile working arrangements and that all appropriate assessments are undertaken as outlined in this policy before the commencement of any agile working. The agile working agreement and health and safety risk assessment must be completed, appendices 6 and 8 refer.

- The concepts of managing by outcomes have been successfully explained to staff and appropriate methods to monitor output have been mutually agreed with staff as part of the supervision process.
- Communication is maintained with all staff and that staff are briefed and encouraged to be part of a team
- Staff who work in an agile manner continue to receive regular supervision in line with Trust policy.
- That in the event of an incident or traumatic event occurring, face to face support is provided to the staff member in a timely manner.
- They ensure that agile working is monitored through regular review such as appraisal, supervision and ad-hoc checks.
- To seek advice and assistance from the health and safety team and Back Care Advisory Service in relation to the health and safety of staff, including reasonable adjustments that may need to be made to the workplace
- They ensure that staff are aware of their responsibility to adhere to this policy and the principles which underpin agile working.
- They ensure that periodically review agile working arrangements in line with this policy.

## **6.6 All Staff who work in an agile manner**

All staff who work in an agile manner are responsible for ensuring that:

- They develop a shared joint responsibility with their manager in agreeing how they can work in an agile manner and deliver outcome-based measures of performance. The agile working agreement and relevant risk assessment must be completed, appendices 6 and 8 refer.
- All measures set out in this policy and any other measures requested by the Trust are complied with.
- They keep up to date with issues/working practices within their working area by maintaining appropriate communication with their manager and other staff.
- They attend meetings, training, and supervision.
- They take reasonable care of IT equipment/Trust property, including safe return when leaving and they familiarise themselves with the policies set out in section 9.



- Any loss, theft or damage to Trust IT equipment or the loss of confidential information is reported to the Police and to the Trust immediately, which may entail contacting the on call senior manager of the Trust outside of normal working hours.
- They maintain secure records in accordance with their agreed systems, and any paper is safely stored and/or disposed of at the appropriate Trust location.
- To identify and report any issues to their manager related to agile working arrangements in line with this policy

## **6.7 People Directorate**

The People Directorate are responsible for ensuring that:

- Managers are provided with advice and support in the application of this policy, ensuring that the policy is applied in a fair and consistent manner.
- Supporting managers and staff to develop and promote a culture of agile working and those barriers to agile working are identified and reduced.
- Other related People policies reflect the requirements of this policy.

## **7. Procedure/Implementation**

The Trust intends to implement agile working to staff groups where this is practicable and where this supports its strategic objectives to develop high standards of quality and value. Key factors to take into consideration are set out below, some are further detailed in the appendices.

- Communication
- Workforce
- Information Governance
- Health, Safety and Security
- Equipment/Working Environment.

### **7.1 Communication- Key issues**

In an agile working environment communication becomes even more vital to ensure the Trust can provide safe and effective services. It is recognised that there are a number of communication methods available, and individuals have their own preferences. Managers should adapt to both the needs of the individual and the team in their methods of communication.

Agile working provides opportunities to consider more efficient and effective means of communication and staff should be provided with a suitable mobile telecommunications solution. It is important to acknowledge the role of both formal and informal communications, the limitations of these and adopt new communication strategies including the use of technology.

Staff may become detached from their manager and team and technology such as Skype and MS Teams can play a role in ensuring communication channels remain open. This technology can be adopted to supplement and replace some traditional face to face meetings, reducing travel to base and creating more 'time to care' for clinical staff. Some meetings will be a blend of face to face and use of technology. However, it is essential that time is built in to enable face to face meetings and communication to take place at an appropriate level. Informal communication channels are also important to keep teams together.

## 7.2 **Workforce-Key issues**

Any formal changes to working arrangements will need to be made in accordance with legislation and utilising the Organisational Change policy, or Flexible Working Policy.

Managers should be aware that some staff may be uncomfortable with change, feeling the loss of a permanent desk and the reduced face to face contact with colleagues. They will need extra support during the transition period to get used to the new way of working. Agile working may not be appropriate for all staff and managers should observe for early warning signs that a team member is not working well. Both managers and staff must be willing to engage in joint problem solving and trouble-shooting, to ensure that the agile working arrangements work effectively. Both parties are responsible for maintaining good working relationships.

Managers must have formal supervision, and should utilise informal supervision to ensure that staff are coping with their agile working arrangements.

Managers must ensure that both they and their staff fully understand how the new ways of working can be successfully adopted and there should be evidence that both parties are in agreement with the new working practices. In addition, both managers and staff are responsible for ensuring that once established, the arrangements continue to work effectively and are reviewed on a regular basis.

Staff become less 'visible' when working in an agile manner. This can create anxiety for some managers. Monitoring staff output must go beyond looking at the level of activity, and also consider other measures such as data quality, timeliness of record keeping, caseload management and other nonpatient/service user related performance measures.

These outputs reflect a more accurate picture than a member of staff being present at a desk at prescribed times of day. It must be made clear to staff on how they will be managed and what is expected of them in terms of output. This should be agreed between staff member and manager. Managers will need to focus on and manage by deliverables and results as there is an expectation that staff working in an agile manner will improve efficiency and effectiveness.

Service provision and responsiveness should also inform agile working boundaries and any agreements related to agile working. Agile working must not adversely impact the provision of services; therefore, managers must ensure that they have systems in place to ensure that requests for services can be maintained and where appropriate, with adequate levels of front-line staff available for duty at any one time.

There may be specific times of the day or week when individuals need to be contactable in order to meet service requirements. Expectations should be made clear, staff will then have a clear framework to work to. It is advisable to plan and agree a work programme for staff so that other team members are aware of an individual's working patterns, current location and contact arrangements. Hours of work must be agreed in advance allowing staff the right to privacy out of hours enabling staff to separate work and non-work time.

Where a manager has concerns related staff performance and agile working, they have discretion to review if agile working is appropriate and where necessary may bring an agreement to an end, or temporarily suspend the agreement until performance standards are met.

The on-going wellbeing of staff should be monitored through regular review of agile working arrangements by managers.

### **7.3 Information Governance – key issues**

Staff must ensure that all information (including any information that is held on computer, mobile phone, or other device) is secure and cannot be accessed by other parties. Failure to keep information secure will be considered as a serious matter and dealt with under the Trust's Disciplinary Policy. Staff working in an agile manner must adhere to the Trust policies in relation to sensitive and confidential information.

Under no circumstances will any other person other than those authorised by the Trust should be allowed to access any equipment provided by the Trust. Any non-Trust controlled working environment should be assessed by the user of the equipment for any perceived Information Governance (IG) risks and these should be addressed prior to the commencement of agile working. Examples of IG risks include potential to:

- Accidentally breach patient confidentiality.
- Disclose sensitive data to unauthorised individuals.
- Lose sensitive information.
- Intentionally damage the Trust's infrastructure and e-services through the spread of untapped malicious code such as viruses.
- Intentionally create a hacking opportunity through an unauthorised internet access point.
- Intentionally cause other operational or reputational damage

Staff working in an agile manner should be made fully aware of their information governance responsibilities to the Trust and must maintain the security and confidentiality of documents as set out in the Trust's Information Governance Policies and must ensure that mandatory information governance training is kept up to date. Further information is contained in appendix 4 and references to IG policies are given in section 9.

Staff should also ensure that they take steps to upload any new security updates by regularly logging on to the central Trust systems via the VPN and closing their computer/laptop/device to allow for updates to take place.

#### **7.4 Health safety and security – key issues**

The Health and Safety at Work Act 1974 states that an employer shall, so far as it is reasonably practicable, ensure the health, safety and welfare at work of all employees. This extends to staff who work in an agile way.

As the supervision that can be exercised over a member of staff working in an agile way or from home is limited, the Trust will need to consider how to maintain its duties to protect an individual's health, safety and welfare. The manager will be responsible for having discussions about how this might be achieved, and in particular, ensuring the risk assessments are undertaken, acted on and monitored. The employee will also need to ensure that they do their work in the agreed way to protect themselves and others, which could include other members of their household, eg not leaving trailing wires for family members to trip over.

The following areas of health and safety policies may be relevant, and the main points are outlined below.

## **Workstation and Display Screen Equipment (DSE)**

The Trust will ensure that the agile worker has access to equipment which is fit for purpose.

A laptop, notebook or tablet device is defined as portable Display Screen Equipment. It is each staff member's responsibility to make a judgement as to whether the environment that they are working in is conducive to ensuring their on-going health needs are met, considering the factors that are presented in the Trust's Policy for Display Screen Equipment.

The workstation and work area should also be suitable to maintain the agile worker's health, safety and wellbeing. The completion of a Workstation assessment will be undertaken as part of the preparation for the commencement of agile worker. Support for the purchase of items which contribute to a suitable environment will be assessed as part of this process.

## **Electrical Safety Policy**

Equipment used by staff working in an agile manner must be safe to use and not give rise to any significant risks to health and safety. Any equipment provided by the Trust must be maintained in efficient working order and in good repair. The equipment should be inspected and tested in accordance with the Low Voltage Electrical Safety Policy. Staff are responsible for regularly inspecting their equipment and for reporting faults.

## **Lone Working Policy**

When working in an agile way, the Trust's Lone Worker Policy should be consulted in order that precautionary measures can be put in place to ensure that contact is maintained and the worker's health, safety and wellbeing are monitored and maintained. Examples of these are:

- All electronic diaries are up to date and are as accurate as possible, enabling a staff member's most recent location to be checked.
- A robust 'buddy' system or similar is used to allow staff to call in once they are safe.
- A lone worker device must be used where the job role has been risk assessed and a device has been deemed necessary.
- Agreed arrangements for contact should also be established in advance of the agile working commencing.

## **Safer Manual Handling**

Agile working may involve moving and carrying additional loads such as a laptop and papers. A dynamic risk assessment must be carried out and if a risk is identified then measures must be taken to reduce the risk.

Staff should refer to their Manual Handling co-ordinator or back care advisory service for advice, and reference may need to be made to the Safer Manual Handling Policy for further information.

### **Fire and Security Policies**

Staff working in an unfamiliar environment must familiarise themselves with the security and fire safety arrangements for the area. This includes fire safety notices, exit routes, fire assembly points and lockdown arrangements for the building. Reference may need to be made to the Trust's Fire and Security policies for further information.

### **Agile working and Driving**

Staff may undertake short periods of computer work from within the car provided it is stationary and the engine is not engaged. This is done at the discretion of the staff member and should be limited to short periods, having assessed the risk of doing so, and in line with guidance on the use of portable display screen equipment.

### **First Aid at Work Policy**

Staff working in an unfamiliar environment must familiarise themselves with the location of first aid kits for the area. Refer to the policy for further information.

Further information on health, safety and security issues is contained in appendices 5 and 7 and a risk assessment is contained in appendix 8.

## **7.5 Equipment – Key Issues**

All staff identified as agile workers will be provided with appropriate mobile IT and support equipment to enable them to fulfil their role. Staff working in an agile manner in non-Trust supported buildings will be supported to assess their environment and to determine if it is suitable to work in an agile manner. Where, through a risk assessment, it is identified that the agile worker needs equipment to ensure a healthy and safe working environment, the Trust may supply this equipment or look at alternatives to agile working.

Where specialist equipment is needed, following medical advice, this equipment will be provided as part of a reasonable adjustment to enable agile working, wherever possible. However, the specialist equipment will be provided at the main place of work and not across multiple sites.

All equipment provided by the Trust is the property of the Trust or its Partners. Staff allocated equipment to support them in their role are responsible for ensuring its security while it is in their possession. Equipment which is the property of the Trust should not be personalised or de-faced (avoid the use of stickers etc.) as equipment may be used by another staff member upon its return.

In the event of equipment being out of operation or unavailable for any reason, staff should log an incident with the Trust's IT helpdesk desk and follow local Business Continuity arrangements.

In the event that equipment is stolen, the theft must be reported to the police and a crime reference number obtained before logging an Incident Report. Any repairs or replacement of equipment as a result of breakages is to be funded from the service.

## **7.6 The Agile Working Environment - Key issues.**

Agile working can take place in several environments, which may include patient homes, your own home, public places and 'hot-desk' areas provided by the Trust or other partner organisations.

To support staff to work in an agile manner the Trust will adapt the use of functional space for some buildings. Functional space can be defined as space that is not service or team specific and can be used by any member of staff requiring a workspace in that area. Where possible, multi-purpose and quiet areas will also be provided to support staff in carrying out work activities.

Desks which are designated as hot-desks should not contain any personal belongings such as photographs, plants, mugs etc. All desks should be cleared when vacated after each period of work as they should be available to use by other staff. Disposable wipes will be made available so before leaving the desk, staff should clean the desk and any equipment enabling the next person to start working. The person coming to use the desk should not assume that the desk has been cleaned and should therefore use a wipe to clean down before starting work.

Where refurbishment/reconfiguration work is undertaken on the Trust's existing estate the agile working environment will be considered, as well as where new premises are sought.

## 8 Development, Consultation and Approval

- This policy has been written as a direct response for the need to review working practices post-Covid and aims to utilise learning and best practice which has delivered benefits to services and staff
- Consultation has taken place with colleagues in Information Governance, IT, Staff side and Managers
- The policy has been reviewed by the Leaving Fulwood Group
- The policy has been ratified at PGG

## 9 Monitoring arrangements

Area for Monitoring	Methodology	Who by	Reported to	Frequency
Employee relations associated with agile working	Monitoring (HR Database)	Deputy Director of People	Relevant Care Group meetings/JCF	Monthly
Incidents linked to agile working.	Monitoring incident forms	Health & Safety Lead. Information Governance Manager	Trust Health and Safety Committee	Bi-monthly

## 10 Implementation Plan

Action / Task	Responsible Person	Deadline	Progress update
Upload policy onto Jarvis with guidance and documentation	HRBP	30 November	
Conduct awareness sessions with managers and HR team members	HRBP	March 2022	
Pilot use of Policy as part of Leaving Fulwood Project	Leaving Fulwood Group	March 2022	



## 11 Dissemination, Storage and Archiving (Control)

The policy and associated guidance is available on SHSC Intranet. For employees without access to the Intranet please send request for health and safety related policies and information to the contacts below.

Version	Date added to intranet	Date added to internet	Date of inclusion in Connect	Any other promotion/ dissemination (include dates)
1.0	Nov 2021	Nov 2021	Nov 2021	
2.0				
3.2				
4.0				

## 12 Training and Other Resource Implications

- The policy will be implemented via awareness workshops for managers and information briefings for staff members
- New employees will receive a briefing as part of their induction process.
- At the outset of any work taking place to move services towards agile working, all staff will be provided with the opportunity to complete a self-assessment of their basic IT skills. Additional training and support will be provided where required.
- Training on all new IT solutions deployed to facilitate agile working will be provided at the time of deployment of the equipment with ad hoc follow up support also available. Specific training will be required on the IT hardware and all software which is provided for agile working. Some staff may benefit from other training such as time management to increase their personal productivity.
- As a Trust policy, all staff need to be aware of the key points that the policy covers. Staff can be made aware through:
  - Training specific to agile working
  - Team Meetings
  - One to One meetings/supervision
  - Trust wide emails

## 13 Links to Other Policies, Standards (Associated Documents)

- Adverse Incident Reporting Policy and Procedure
- Balancing Work and Personal Life Policy
- GDPR and Confidentiality Policy
- Display Screen Equipment Policy
- Equality and Diversity in Employment Policy

- Flexible Working Policy
- Fire Safety Policy
- First Aid Policy
- Guidance on the Risk Scoring Matrix
- Health & Safety Policy
- Information Security Policy
- Lone Working Policy
- Mobile Devices Policy
- Security Policy
- Work Equipment Policy
- Violence and Aggression Policy
- Workplace Health & Safety Policy

## 14 Contact Details

<i>Title</i>	<i>Name</i>	<i>Phone</i>	<i>Email</i>
Health and Safety contact			
IG contact			
IT contact			
HR contact	Debra Butterworth		Debra.butterworth@shsc.nhs.uk

## 15. References which are not contained in above policies

Institute of Occupational Safety and Health (IOSH) Managing Remote Working

Health and Safety Executive Guidance for Employers on Health and Safety for Homeworkers (INDG226 (rev1) – 8/11)

Business Link (via Valuation Office Agency) Guidance for Employees Working From Home

## 16. Appendices

## **APPENDIX 1 Principles and Potential Benefits of Agile Working:**

### **Principles**

Agile working is not prescriptive in its application i.e. one size does not fit all; but it is underpinned by key principles which should be evident in all decisions taken and all new ways of working. It should be used as a tool to maximise efficiency, improve service delivery, develop relationships and improve outcomes for patients, service users, their families and carers as well as staff.

Agile working aims to support the Trust's Aims and Values by:

1. Putting the patient/service user at the centre of all decision making/solutions. Service provision should always come first when considering agile working boundaries and agreeing expectations with staff.
2. Empowering clinicians by providing access to information at the point of contact to support them in delivering timelier, safer and more patient centred care.
3. Embracing a culture of innovation; encouraging staff to develop new working practices which focus on improving outcomes for patients/service users.
4. Focusing on delivering quality outcomes and improving performance; rather than on artificial measures of success such as whether someone is visible during 'work hours'
5. Developing both a responsive and proactive workforce, able to meet the needs of our service users whenever and wherever they come into contact with our services; by removing barriers such as connectivity, travel, time and reliance upon specific physical locations.
6. Emphasising the importance of staff wellbeing; particularly in creating an improved work/life balance by providing opportunities for staff to work in different ways.
7. Adopting the use of functional space across all Trust buildings, enabling staff to work in an environment which is conducive to the task they are completing.  
A 'clear desk' approach is to be implemented across all designated agile working areas, and no designated team space will be provided to agile working teams, ensuring sufficient hot-desking facilities are available across localities.
8. Promoting equity across professional groups and teams. Agile working is not hierarchical, including in the provision of equipment; staff will receive a package which enables them to adopt new ways of working within the remit of their role.
9. Supporting teams through the change to an agile working model to ensure best practice and lessons learned are shared and embedded into core business. All services will work with the Agile Working Project team to develop their own vision for agile working which will form the basis of their new working practices.
10. Making the Trust a provider of choice for service users and carers by utilising technology to aid safer and speedier decisions and encourage collaboration on assessments and treatment plans.

The adoption of agile working has the potential to see the Trust create efficiencies which will provide a platform for delivering increased productivity to meet higher demands on services working with reduced or static budgets, while continuing to deliver quality outcomes.

Agile working can also provide the Trust with opportunities to provide value added services, to patients/service users, their families and carers as well as partner organisations, through quicker more proactive sharing of information and intelligence, via the ability to access clinical information at the point of contact and work from a diverse range of locations amongst members of the wider multi-disciplinary team and its partners.

In addition, the development of new agile working practices will directly support other Trust initiatives such as the Transformation and Estates Strategy plans and supporting the Trust's commitment to sustainability through a reduction in unnecessary mileage and production of paper documentation.

The benefits can include:

- Increases in productivity can be achieved, as demonstrated by increases in contact activity.
- Increases in time spent with patients following deployment of mobile devices – using laptops can increase the amount of time clinicians could spend with patients.
- Unnecessary journeys can be reduced, even where clinical activity is increased
- Time spent travelling can be reduced
- Data duplication can be reduced significantly, freeing up clinical time
- Savings in referrals can be achieved • Savings in admissions can be achieved.

## APPENDIX 2 Defining Agile Working

The table below shows some characteristics of an agile versus fixed style of working

<u>Agile</u>	<u>Fixed</u>
<ul style="list-style-type: none"><li>• Spend most of their time working in different places</li><li>• Work on the move carrying out assessments in patient / service user homes</li><li>• Workload is not location dependent</li><li>• Identified Desk Ratio greater than 1.</li></ul>	<ul style="list-style-type: none"><li>• Spend most of their time working at a fixed desk in an office (c. 90%)</li><li>• Have specific individual equipment / furniture needs to enable them to perform their role effectively</li><li>• Identified Desk Ratio 1:1</li></ul>

When determining the appropriate style of working the following will be taken into account:

- The most effective way of providing the service.
- The effect on the ability to meet service demand.
- The ability to organise work among staff.
- The impact on work quality or performance.
- Rotas of individual departments.
- Whether the job can only be carried out in an office environment
- Performance related issues discussed between the manager and staff.

### Agile working and Home working

Agile working may include occasional working from home or working from home for a full day or longer.

It may be in the interests of the Trust and staff for staff to occasionally work from home, for example the timing of appointments might mean that it advantageous for staff not to travel to their base. There is no expectation that staff must work from/at home and the arrangement must be mutually beneficial to both the Trust and staff member. There may however be occasions where a job is deemed to be wholly home working – normally this is specified at the time of appointment and therefore, any changes to existing working arrangements would be managed through the Trust's Organisational Change Policy.

Working from home for any amount of time has significant implications. The home becomes a place of work and all Health and Safety Regulations apply to the home environment and a number of other factors may apply which are set out below

**Insurance** - The Trust's insurance indemnifies staff who work from home (whilst undertaking Trust work) as if they were working in a Trust building. Equipment owned/provided by the Trust is covered by the Trust's existing insurance policy. There may be other insurance implications and staff are responsible for checking/advising their insurance company of their home working arrangements with their home insurance provider and, if applicable, taking out an appropriate policy to cover any additional risks.

**Tenancy Agreements and Leases-** Staff renting or leasing property should refer to the terms of their agreement to check if the Landlords or Council consent is required to work from home. If there is any doubt the landlord or Council should be approached. Staff should also check their tenancy/mortgage agreements to ensure there are no provisions that prohibit home working.

**Business Rates** - It is unlikely that staff who work for short periods from home will be liable for business rates. Refer to the attached link.

<https://www.gov.uk/introduction-to-business-rates/working-at-home>

**Excess costs** - The Trust will not normally meet costs that staff may incur when working from home, unless these are deemed excessive, and are noted in the agile working agreement. However, tax relief can be claimed on expenses incurred whilst working from home.

#### Agile Working and flexible working.

Agile working is not 'Flexible Working'. However, if agreed in advance with a manager a staff member may be able to undertake an element of flexible working provided their role can still be safely and effectively fulfilled. The adoption of agile working may also provide an opportunity for workload to be managed in a different way. Provided service provision is unaffected and agreed outputs are achieved or exceeded this may provide an opportunity for some degree of flexibility on an ad-hoc basis.

## **APPENDIX 3 - People Related Considerations**

### **Introducing Agile Working**

Introducing agile working is in essence a change to working practices. Where such changes are extensive, organisational change management guidance and principles should be followed. Every organisational change situation is viewed differently by individuals involved in the process. Whilst some staff will openly embrace change others may strongly resist change.

Managers should recognise and overcome the fears of those individuals who strongly fear change. Managers should consult HR for support during any change management process.

### Individual Suitability

When deciding on the suitability of a member of staff to work in an agile manner, the following personal attributes are required to make home working successful:

- Ability to work independently with minimum supervision.
- Ability to communicate – knowing when and how to raise problems
- Ability to communicate with team
- Ability to set own goals and priorities and work on own initiative
- Time management skills – can they schedule their work so as to deliver on time, manage others if appropriate and avoid working excessive hours.
- Self-discipline and self-motivation
- Ability to cope with minimal face to face intervention
- If managing others, ability to set goals and priorities of others, manage appropriately and supervise delivery of service.

Staff working in an agile manner do not need a new contract of employment.

### Working hours and review of Working Arrangements

Line managers will continually review performance of agile staff in line with the Trust's Performance Management Policy and Supervision Policies.

The Trust reserves the right to review working arrangements at any time. All working arrangements will be reviewed by the line manager and the member of staff after the first three months of the arrangement to ensure that both parties continue to find the arrangement satisfactory. The arrangement should then be reviewed regularly by the line manager and staff member to ensure it still meets the needs of the Trust and the member of staff.

It is also important to note that during working hours, all staff must be able to attend a base or service user home to respond to service need, unless dispensation for this has been given by their manager.

#### Use of Private Vehicles for Business Purposes and Claiming Expenses

All staff will continue to have nominal base for travel claims purposes and the agreed rules on mileage apply. Staff working agile can claim travel expenses only when the home to base mileage has been exceeded. This is automatically calculated on the expenses system for staff who use this system.

The location of the team/service manager and/or colleagues is not relevant for the purpose of allocating the nominal base. While a nominal base will be used for the purpose of travel claims staff should be encouraged to work from alternative locations which aid improved efficiency, reduce mileage and travel time and enable them to deliver a more effective service. Staff who have a lease car should check with payroll how this may be affected by home working.

Payroll must be informed of a change to a staff member's nominal base. The decision to change a staff member's nominal base rests with the manager.



## **APPENDIX 4 Information Governance, Technology and Management**

The Key points set out below are taken from the Trust's Information Technology, Information Management and Information Governance policies

Trust issue portable devices, including but not limited to laptops, mobile phones and encrypted memory sticks must be kept secure at all times. Staff are reminded that they have a legal obligation to store information safely, to protect it from loss, destruction or damage. This requires storage that is secure against theft and damage, and the protection of systems from computer fraud and virus attacks.

Paper records containing sensitive information such as personal identifiable data (PID) or business sensitive information should be stored and carried in line with the Trust's Policies. Staff transporting sensitive information should ensure it is discreetly/securely packaged and staff must remain aware of any threats to information security in their immediate vicinity. Consideration should always be given to circumstances where it is appropriate to transport and store information, and where possible this should be minimised. In instances where paper records/documentation is taken home, staff should ensure it is only done so if there is no other option. All hardcopy information must be kept secure and securely transported (in the boot of a car- but not overnight) to a Trust base the on the next scheduled visit/review, it should then be disposed of in the normal way with the other confidential waste that is produced. Nothing containing sensitive information is to be thrown away with normal household rubbish.

Electronic information must be password protected. In addition, all sensitive data and any data containing personal information should be encrypted. All mobile devices provided by the Trust are encrypted prior to distribution to staff. Staff should never use a device to store sensitive information that is not encrypted

Staff should never use their home computer or personal laptop for working with any data related to patients, staff or Trust confidential work unless they are using a Trust approved solution. When Trust computers reach the end of their useful life the hard drives are removed and destroyed and therefore never leave NHS control. Private equipment may be sold on intact and any information stored in a home computer poses a risk in relation to contravening confidentiality and data protection.

It is the responsibility of all staff to ensure the patient's confidentiality is maintained at all times. In order to do so staff must maintain an awareness of their surroundings and the threats to information security in their immediate vicinity, this includes use of a mobile phone with other persons in hearing distance of the call.

## APPENDIX 5 - Health and Safety Requirements

Agile working can pose additional risks to staff and there are additional responsibilities under Health and Safety Legislation on both the Trust and staff. The following requirements must be met:

What the law requires	Responsibilities of staff	Trust's responsibilities
<p><b>Health, Safety &amp; Welfare</b> Employers have a duty to protect the health, safety and welfare of workers</p>	<p>Ensure a dynamic self-risk assessment is carried by the staff of the work activities and the working area.</p>	<p>Provide training to staff to enable them to carry out dynamic risk assessments in all areas related to agile working.</p>
<p><b>Driving</b> Employers have a duty to reduce the risk of work related driving safety whilst staff are at work.</p>	<p>Comply with Trust policies on driving Trust vehicles and the use of private vehicles at work-section 9 of this policy refers.</p>	<p>Manage the risk to staff who are driving whilst at work.</p>
<p><b>Electrical Equipment</b> Employers are responsible for the maintenance of electrical equipment</p>	<p>To regularly inspect and report any concerns about the safety or condition of electrical equipment</p>	<p>Ensure electrical equipment provided by the Trust for work use is inspected and tested in accordance with the Trust's Electrical Systems policy.</p>
<p><b>Display Screen Equipment (DSE)</b> Employers have a duty to ensure display screen equipment used is safe and does not adversely affect the users health</p>	<p>Where appropriate, complete assessments in accordance with the Trust policy and the checklist in the Policy to identify any adjustments or equipment required</p>	<p>Provide training to staff to enable them to carry out dynamic risk assessments in accordance with the DSE Regulations and Trust Policy.</p>
<p><b>New and Expectant Mothers</b> Employers are required to risk assess new and expectant mothers who work agile</p>	<p>Staff who are pregnant or have given birth in the previous 6 months, or who are breast feeding must inform their line manager so that a risk assessment can be completed</p>	<p>Ensure that the appropriate risk assessment is undertaken as per Trust policy and a copy is retained on the personal file.</p>

<p><b>First Aid</b> Employers are responsible for the provision of a basic First Aid kit</p>	<p>Take steps to prevent accidents by ensuring the work-area remains safe, and report any concerns or risks to line manager</p>	<p>In accordance with the Trust Policy on First Aid at Work- provide a basic first aid kit if Requested</p>
<p><b>Accidents</b> Employers have a duty to ensure they are informed of work-related accidents, incidents, injuries, and dangerous occurrences</p>	<p>Take steps to prevent accidents by ensuring the working area remains safe. In the event of an accident/incident, this must be reported using the Trust's incident reporting system.</p>	<p>In accordance with the Trust Incident Reporting Policy, follow up on any actions required and review whether agile is appropriate for the member of staff.</p>
<p><b>Lone Working</b> Employers are required to risk assess lone working environments and implement measures to reduce risks as far as is reasonably practicable..</p>	<p>Take steps to reduce the risk of lone working by completing the risk assessment in appendix 5 of the Trust's lone working policy.</p>	<p>Implement lone working procedures identified in the Trust's Lone Working Policy</p>
<p><b>Moving and Handling</b> Employers have a duty to assess risks from object handling and to reduce the risks as far as is reasonably practicable.</p>	<p>Take steps to reduce the risk of moving and handling by completing the risk assessment, reference must also be made to the Trust's DSE Policy.</p>	<p>Ensure that any action identified by the risk assessment is followed up, for example provision of 'backpacks' .</p>
<p><b>Security and fire</b> Employers have a duty to implement measures to reduce the risks from fire so as far as is reasonably practicable.</p>	<p>Staff working in an unfamiliar building and not escorted by a person familiar with the building, have a responsibility to familiarise themselves with any security systems, lockdown procedures, fire exit routes, fire assembly points and action to be taken in the event of a fire. This information should be displayed on local fire action notices.</p>	<p>Provide policies, guidance and training to staff.</p>

As the supervision that can be exercised by the Trust over a member of staff working from some agile environments and home is limited, staff have the main responsibility to ensure that they do their work in a way as to ensure that they and other persons who may be affected, including other members of the household as well as the public, will not be exposed to risks to their health and safety.

It is also important to note that during working hours, all staff must be able to return to base or service user home to respond to service need, unless dispensation for this has been given by their manager. It is acknowledged that staff may see an increase in moving and handling associated with carrying both IT and clinical equipment and this requires dynamic risk assessments to be carried out by staff and may require provision of additional equipment by the Trust, e.g. Backpack or bag.

### **New and expectant mothers**

The Trust must take particular account of risks to new & expectant mothers. These risks may come from display screen equipment use, driving at work, moving and handling and other health and safety issues outlined in the New and Expectant Mothers risk assessment which can be found on the Health and Safety pages of the Intranet. Further support and advice can be sought from the Occupational Health and Wellbeing team, Moving and Handling Advisers or Health and Safety Manager.

New and expectant mothers may be impacted by the adoption of agile working within the Trust. The ability to have greater control over the management of their workload both in terms of appointment/meeting management, and the ability to work remotely could positively support staff during pregnancy and during their return to work following maternity leave.

### **Display Screen Equipment - Portable electronic devices**

Tablets and other portable devices were not in common use when the Display Screen Equipment (DSE) Regulations were last amended in 2007, however the definition of a DSE includes tablets and other portable devices. The use of portable devices can lead to wrist and shoulder conditions during prolonged use of holding a device in one hand. Neck strain can be avoided by elevating the device and avoiding lap-level viewing as one element of risk reduction. In addition to the advice provided in the Trust Display Screen Equipment Policy, useful tips on the use of tablets and other portable devices includes:

- Use the tablet flat or slightly angled to ensure your wrists are not in awkward positions.
- Use a light touch interacting with the screen
- Avoid glare on the screen. Keep it clean so you can see the display.
- If you have to lean forward to view the screen, enlarge the image or text.
- Try to place the tablet on a surface rather than holding it.
- If you use the keypad for pro-longed periods consider using a wireless keyboard.
- For extended reading, use a stand or tilt the tablet, reducing the need to bend your head.

## APPENDIX 6 - Agile Working Agreement Form

<b>Name of Staff Member:</b>	
<b>Job Title:</b>	
<b>Department/ Team:</b>	
<b>Line Manager:</b>	

The completion of this form confirms that the above named member of staff, together with their line manager, has properly considered all issues relevant to agile working as detailed within the Agile Working Policy as set out below. A copy of this form is to be retained on the staff member's personal file. All agile working arrangements are subject to regular review. Abuse of the arrangement could lead to these arrangements being terminated and/ or formal action being taken.

<b>Agreed work style for job role:</b> NB: Definitions included at the foot of this document.	Occasional home working/ hot desking/ mobile working [confirm all that apply]
<b>Nominal base:</b>	
<b>Contracted working hours:</b>	
<b>Core service hours:</b>	[Specify here core service hours/ scope of working hours in order to identify flexibilities]
<b>Agile equipment issued:</b>	Laptop/ tablet/ notebook/ smartphone/ smartcard/ 3G/4G card/ VPN Licence/ equipment bag/ laptop stand [Delete as applicable]

	<b>Comments</b>	<b>Agreed</b>
Has the member of staff read and understood the Agile Working Policy, the principles underpinning Agile Working and completed the health and safety risk assessment set out in appendix 8	Reinforce expectation that agile working requires a change in way of working. Where appropriate it can support more efficient and effective travel, use of base points/ hot desk areas, completing documentation during patient appointments and engaging patients in this process (unless rationale about why this was not appropriate)	Y/N
Is the staff member compliant with mandatory Information Governance [IG] training requirements	If not, agree completion date to ensure compliance.	Y/N
Is the staff member trained to use all allocated agile equipment efficiently		Y/N

Has the staff member completed the agile training	Agree completion date to ensure compliance	Y/N
	<b>Comments</b>	<b>Agreed</b>
module?		
Does the staff member have a health condition which requires additional specialist equipment	Examples include: Back care issues and need for specialist chair.	Y/N
If so, is this equipment restricted to certain bases where they can work from?	Include restriction details e.g. sites where equipment is available for them to work from	Y/N
How will performance be measured and outcomes monitored	Examples include: - Activity levels - Data quality - Record keeping entry timeframes - Service KPI's - Caseload size	Y/N
How will communication between line manager and staff member be maintained	Examples include: - Monthly supervision - Weekly scheduled meeting/ discussion - Ad hoc contact - Team meetings - Use of Skype/MS Teams	Y/N
What are the mechanisms in place for informal support from the wider team?	Examples include: Team meetings Use of Skype/MS Teams Shared contact numbers for advice and consultation	
How will the staff members safety be monitored when lone working	Examples: - Electronic diaries to be kept up to date and as accurate as possible enabling most recent location to be checked by the team - Robust team buddy system in place - Lone worker device issued - Duty worker to be contacted after each visit - Staff to call in at the base after the visit.	Y/N

<b>Signed: [staff member]</b>	
<b>Date:</b>	
<b>Signed: [Line Manager]</b>	
<b>Date:</b>	
<b>Agile Working Agreement review date:</b>	

<b>Name:</b>			
<b>Care Group:</b>			
<b>Home address:</b>			
<b>Telephone</b>	<b>Landline:</b>		<b>Mobile:</b>
<b>1. Documentation</b>	<b>Yes</b>	<b>No</b>	<b>Actions/Comments/Details</b>
Have any risk assessments associated with the work you undertake been brought to your attention- refer to appendix 8			
<b>2. Property</b>	<b>Yes</b>	<b>No</b>	<b>Actions/Comments/Details</b>
Do you need to check any restrictions on working from home with your insurance company/ mortgage lender/ landlord (appendix 2 refers)?			
Are there any hazards/issues that would affect access and agrees to your home, i.e. steep drive way in icy conditions			
Are there any hazards/issues that would affect storage of Trust equipment/materials at the property? <i>i.e. limited space/landlord restrictions</i>			
<b>3. Fires</b>	<b>Yes</b>	<b>No</b>	<b>Actions/Comments/Details</b>
Is a smoke alarm fitted to your home? (Strongly recommended)			
Have you tested the smoke alarm(s) and changed batteries?			
Are all exit routes available/clear and free from obstruction?			
<b>4. Work Area/Environment</b>	<b>Yes</b>	<b>No</b>	<b>Actions/Comments/Details</b>
Is there sufficient space to do your work safely?			
Is there enough light (natural or artificial) to do your work safely?			
Is the temperature comfortable?			
Can the temperature be raised or lowered to suit?			
Is the ventilation adequate?			
Can windows be opened/fan used to assist with ventilation if required?			
<b>5. Slips/Trips/Falls</b>	<b>Yes</b>	<b>No</b>	<b>Actions/Comments/Details</b>
Are floor coverings in safe/sound condition?			
Is the work area and walkways free from trip hazards <i>i.e. trailing cables, lifted carpets, uneven surfaces</i>			
<b>6. Work Station &amp; DSE/VDU</b>	<b>Yes</b>	<b>No</b>	<b>Actions/Comments/Details</b>
Have you completed a DSE assessment for your home working environment?			
<b>7. Electrical Safety</b>	<b>Yes</b>	<b>No</b>	<b>Actions/Comments/Details</b>
Do you visually check equipment for damage and signs of over-heating before use?			
Does all Trust provided equipment have a Test sticker?			
<b>8. Carbon monoxide</b>	<b>Yes</b>	<b>No</b>	<b>Actions/Comments/Details</b>
Is the heating appliance regularly serviced (applicable if gas, oil, or solid fuels)			
Do you have a Carbon Monoxide detector/alarm fitted? (Essential for solid fuels) Note for a balanced flue type gas appliance that is fitted to an outside wall the risks from carbon monoxide are low.			



9. Working Alone				Yes	No	Actions/Comments/Details		
Have you seen/read and understood the Trust Lone Working Policy?								
Has a lone worker risk assessment been carried out?.								
Have you read and understood any provisions/controls identified within the Working Alone Risk Assessment?								
10. Security				Yes	No	Actions/Comments/Details		
Can your home be secured by suitable means?								
11. Accident/First Aid				Yes	No	Actions/Comments/Details		
Are you aware of the procedure of reporting accidents/injuries/ill health?								
Have you got access to a first aid kit?								
12. Adaptations related to DDA/Equality Act requirements				Yes	No	Actions/Comments/Details		
If applicable , have you and your manager taken account of any requirements needed in relation to the Equality Act and this checklist?								
13. Any Other Comments Related to Home Your Working Environment								
14. Assessment Sign off								
Assessment Completed by :								
Signature:							Date:	
Line Manager (LM):								
Approved by LM:		YES		NO		Signature:		
						Date:		



## APPENDIX 8 - Agile Working Risk Assessment form

		LIKELIHOOD				
		VERY UNLIKELY	UNLIKELY	LIKELY	HIGH LIKELY	ALMOST CERTAIN
SEVERITY	NEGLIGIBLE	LOW	LOW	LOW	LOW	LOW
	MINOR	LOW	LOW	LOW	MEDIUM	MEDIUM
	SERIOUS	LOW	MEDIUM	MEDIUM	MEDIUM	HIGH
	SEVERE	LOW	MEDIUM	MEDIUM	HIGH	HIGH
	VERY SEVERE	MEDIUM	MEDIUM	HIGH	HIGH	HIGH

Risk Assessment for (Activity/Process/Operation)		EXAMPLE – Agile Working			
Care Group		Team Department	/		
Assessment Date		Review Date		Reference Number	

This example risk assessment identifies the hazards, risks and control measures associated with agile working. The agile working approach within the Trust covers working from any location, including from stationary vehicles for very short durations. This example identifies key areas to be considered and generic control measures. ***It must therefore be customised to reflect and meet teams/staff agile working activities and individual arrangements.*** This form should be kept with supervision/appraisal records or stored in line with your own local arrangements and made available for review and for audit purposes. Refer to the Trust Agile Working Policy for further information.

What are the hazards	Who might be harmed and how?	What existing control measures are in place to reduce / prevent the risk?	Considering existing controls, what is the current risk level	Further Action to be taken to control the risk?	Assigned to	Completed by whom & when
<i>(i.e. what can cause harm)</i>	<i>(e.g. staff, patients, service users, members of the public, etc. and the significant risk(s))?</i>	<i>(i.e. what are you already doing?)</i>	<i>(i.e. high, medium or low – use the matrix above)</i>	<i>(i.e. only record action/additional controls measures you are going to implement)</i>		

Staff Suitability (e.g. existing ill-health of employee)	Staff: - Adverse effect on individuals through isolation from the team or lone working e.g. • Stress related/ depression • Individual health issues	Agreed Agile Working Agreement in place which includes: • introductory period to agile working • contact/trace procedures, supervision and communication arrangements • relevant risk assessments completed and shared  Agile working to cease immediately if Staff's health is considered to be at risk Regular monitoring of agile working is undertaken at one to ones at least monthly Appraisals and regular formal and informal meetings with manager/team meetings are scheduled – and must be attended Staff must raise any concerns immediately to their line manager.				
Incorrect set-up of workstation and/or equipment (i.e. Poor posture adopted)  Working for prolonged periods of time (Defined DSE User)	Staff (Defined DSE Users) - Eye strain Headaches Musculoskeletal disorders e.g. neck, back, arm and wrist strain	All "Defined" DSE users must complete the Trust DSE e-learning and the self-assessment for agile working locations (i.e. primary location). Staff must set up workstation on arrival at work location in accordance with Trust DSE training. When using designated hot desks in agile working areas or team hubs equipment such as footrests, gel wrist and mouse mats are available for use. Staff must raise any concerns with their manager if the necessary adjustments are not available at the agreed work locations				

What are the hazards	Who might be harmed and how?	What existing control measures are in place to reduce / prevent the risk?	Considering existing controls, what is the current risk level	Further Action to be taken to control the risk?	Assigned to	Completed by whom & when
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		Whenever changes are made to agile working arrangements, including new equipment provided, DSE will be reassessed Suitable work equipment for agile role is provided. This includes:, laptop /tablet, wheeled suitcase / backpack / laptop bag for transportation, etc. All equipment is detailed and agreed in the employee agile working agreement. All equipment provided is used only for intended use and by those trained or authorised to use it.				
Use of electrical equipment	Staff – Fire, burns, electrical shock	All portable electrical equipment provided by the Trust is used and inspected/ tested in line with Trust policy. Staff must undertake a visual pre use check before using equipment, and raise any defects on Trust equipment to their manager. Faulty equipment must not be used.				
Moving and handling items of equipment	Staff – Risk of manual handling injuries Musculoskeletal disorders e.g. neck, back, arm and wrist strain	Transportation of equipment and office supplies is covered as part of the employee agile working agreement <i>(for example, Lightweight carrying case provided to carry laptops or tablet pc's between working locations)</i> Information to be taken to agile working locations to be kept to a minimum – store remainder at normal base or home		<i>(Where applicable, staff to undertake manual handling training. Where necessary, a specific manual handling risk assessment must be conducted as per Policy.)</i>		

What are the hazards	Who might be harmed and how?	What existing control measures are in place to reduce / prevent the risk?	Considering existing controls, what is the current risk level	Further Action to be taken to control the risk?	Assigned to	Completed by whom & when
Loss/theft/ damage of valuables and/or equipment and storage when travelling in car or not working in normal office location	Staff - Physical violence and verbal aggression	<p>Manager to discuss and identify and agree ways of minimising risk with Staff when at locations and travelling between locations.</p> <p>No confidential information is to be left in vehicle. Equipment must be stored in boot out of sight. Staff are responsible for checking their own car insurance.</p> <p>Staff not to carry cash or valuables unnecessarily or leave on display. Staff to keep own valuables e.g. handbags with them at all times, use lockers at agile working locations if provided. In the event property or cash is targeted, do not challenge the situation and release the valuables. Contact manager/police</p>				

<p>Undetected accident, stress/depression/ onset of Individual health issue Verbal/physical abuse by customers/ public. Theft.</p>	<p>Staff – Unreported/ investigated accidents or injuries Risks to personal safety Sense of isolation from organisation Individual health issues which may make it unsafe for person to work alone/ or undertake certain activities alone</p>	<p>Staff must report any accidents / incidents that happen out of or in connection with work. Manager must investigate and take action in accordance with Trust Policy. Staff must familiarise themselves with the emergency arrangements for the venues they work from (i.e. fire evacuation and first aid). Staff are supported following an incident as appropriate. Arrangements are in place as per known medical conditions. Advice from OH is sought as required. Implement team local arrangements and procedures for Staff who work agile (lone working and contact/ trace procedures). Staff must carry ID and sign in at all premises. Regular face to face contact with manager, one to ones and colleagues All information shared with agile workers as those based in office work environment. Agile workers are included in Team Briefings. Personal safety training provided to staff where required.</p>				
<p>Working in and travelling to other locations including meeting with the general public e.g. patients homes</p>	<p>Staff – Risks to personal safety. Verbal/physical abuse. Unruly pets. Confidentiality of information.</p>	<p>Where appropriate the manager should implement lone working arrangements in accordance with the Lone Working Policy. Staff must dynamically assess the suitability of working from all locations, and raise any concerns to their manager immediately. Discuss types of situations that may pose risks (e.g. initial visits to patient homes or other premises which may be out of office hours) and provide any necessary safe systems of work to staff. Manager must be made aware of any out of hours or late working so arrangements can be put into place. Managers must ensure that staff know the number</p>				

What are the hazards	Who might be harmed and how?	What existing control measures are in place to reduce / prevent the risk?	Considering existing controls, what is the current risk level	Further Action to be taken to control the risk?	Assigned to	Completed by whom & when
		and who to contact for advice in difficult situations and out of office hours, later arrival at appointments. There must be an agreed system in writing for contacting and tracing/contacting staff. A record of staff vehicle registrations must be maintained as this will be required by police in the event of an staff member going missing. Staff to plan route and take the telephone number of someone to contact and have a plan of action if difficulties arise				
Working in cars - Potential hazard to other road users. Theft of valuables Limited space	Staff and other road users – Poor working posture leading to musculoskeletal disorders when using laptop.	The vehicle must be parked in a safe location in accordance with highway code and road traffic laws. Working in a vehicle is only permitted for short periods of time (no more than 1 hour). Staff must make adjustments to vehicle seat to achieve a suitable sitting position. Doors of car to be locked.				
Driving at work	Staff and other road users.  Risk of a road traffic collision.	Refer to the HSE guidance document- Driving at Work. In poor weather –only make essential journeys. Maintain vehicles regularly Check tyre inflation at least once a month. Top up screen wash. Eyesight checks and other health concerns. Adjust headrest position, don't use mobile phone. Managers to check staff vehicle M.o.t, driving licence details etc. as per the Trust Policy for the approval of the use of private vehicles and expenses.				



Working from Home	Staff- numerous risks- appendix 7 refers.	Refer to appendix 7.				
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<b>Name of Assessor</b>		<b>Signature</b>	
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<b>Name of Manager responsible for activity / process</b>		<b>Signature</b>	
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